

LESS PAPERWORK. MORE PROFITABLE JOBS.

NamaCor connects the quote, the job site, billing and Xero for Québec general contractors. Here is what changes, shown with a demo company: Constructions Pierre-Lune, 6 workers, 9 projects.

In English and French

Synced with Xero

Office, site and client

The interface is shown in English; the demo company's own content (project names, quotes, logs) stays in French, as it would for a Québec contractor.

1 SELL EVERY REQUEST IS TRACKED

Your quote-request form, on your website, feeds a list of leads. One click turns a request into a client and a project.

The screenshot shows a web form titled "Request a quote" for "Constructions Pierre-Lune". The form includes fields for "Your name", "Email", "Phone", "Work site address", "Project type" (with a dropdown menu), and "Expected budget" (with a dropdown menu). Below these fields is a text area to "Describe the project". At the bottom, there is a "Send the request" button. The form is set against a light beige background with a subtle grid.

Constructions Pierre-Lune's public form.

The screenshot shows the "Leads" dashboard in the NamaCor application. The dashboard has a sidebar with navigation options: Dashboard, Projects, Inbox, Notifications, Costs, Invoices, Timetables, Calendar, Schedule, Planning, To-do, Contacts, Leads (selected), Clients, Suppliers, Team, and Settings. The main area displays a table of leads with columns: Received, Name, Contact, Project type, Budget, Status, and Project. The table contains three rows of data, each with a "Contacted" button. Below the table, there is a "Public link of the request form" and a "New lead" button.

Received	Name	Contact	Project type	Budget	Status	Project
2026-10-16	Copropriété La Rivérain (Jean Lemay)	jeanmay.riverrain@example.com - 450 555-0214	Extérieur (toiture, revêtement, terrasse)	100 000 - 250 000 \$	Contacted	
2026-10-16	Sarah et Marc-André Bélanger	belanger.famille@example.com - 450 555-0213	Cuisine	50 000 - 100 000 \$	Contacted	
2026-10-16	Olivier Chartrand	o.chartrand@example.com - 514 555-0212	Salle de bain	Moins de 25 000 \$	New	
2026-10-16	Milanie Dubé	milanie.dube@example.com - 450 555-0211	Sous-sol	25 000 - 50 000 \$	Quote in progress	Open project

Leads, from the first call to the contract won.

2 SELL A QUOTE WHOSE MARGIN YOU KNOW

Sections, catalog, templates and a cost calculator: each line shows its cost and each section its margin, before you send. The client only sees what you choose to show.

NAMACOR Constructions Pierre-Lune Dashboard Projects Inbox Notifications MONEY Costs Invoices Timesheets CALENDAR Schedule Planning To-dos CONTACTS Leads Clients Suppliers Team Settings SD Sophie Dorval Owner FR EN	Électricité : 8 encastrés DEL, circuits de l'îlot, prises du dossieret (Électricité Voltalk) 16000 · Élect 1 forfait 3850 — 12 4312 4 312,00 \$ cost 3 850,00 \$										
	Plomberie : déplacement de l'évier vers l'îlot, raccord du lave-vaisselle (Plomberie H2-Eau) 15100 · Plom 1 forfait 2450 — 12 2744 2 744,00 \$ cost 2 450,00 \$										
	Armoires et comptoirs 6400 · Ébénisterie et armc 28 295,00 \$ est. h 10,00 h - margin 13,221 %										
	Section note (optional)										
	Armoires sur mesure en merisier laqué blanc, fermeture douce 6400 · Ébéné 22 pi.lin 672.7273 — 15 773.64 17 020,00 \$ cost 14 800,00 \$										
	Îlot de 8 pi avec rangement et coin repas 6400 · Ébéné 1 unité 3200 — 15 3680 3 680,00 \$ cost 3 200,00 \$										
	Comptoirs de quartz 3 cm, bord droit, découpe d'évier sous-plan 6400 · Ébéné 68 pi² 68 — 15 78.2 5 317,60 \$ cost 4 624,00 \$										
	Cellier : tablettes en merisier et porte coulissante en verre givré 6400 · Ébéné 1 forfait 1150 780 18 2277.4 2 277,40 \$ cost 1 930,00 \$ 10										
	Finition 9250 · Gypse et plâtre 3 629,42 \$ - margin 16,411 %										
	Section note (optional)										

The Beaulieu kitchen: \$49,094 before taxes, margin visible per section.

NAMACOR
Constructions Pierr...

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Armoires et comptoirs
6400 - Ébénisterie et armc ▾
28 295,00 \$
est. h 10,00 h - margin 13,221 %

Section note (optional)

Description	Cost code	Qty	Unit	Materials	Labour	Markup %	Unit price	Amount	Tx	est. h
Armoires sur mesure en merisier laqué blanc, fermeture douce	6400 - Ébéné ▾	22	pi.lin ▾	672.7273 📄	— 📄	15	773.64	17 020,00 \$ cost 14 800,00 \$	✓	
Îlot de 8 pi avec rangement et coin repas	6400 - Ébéné ▾				— 📄	15	3680	3 680,00 \$ cost 3 200,00 \$	✓	
Comptoirs de quartz 3 cm, bord droit, découpe d'évier sous-plan	6400 - Ébéné ▾				— 📄	15	78.2	5 317,60 \$ cost 4 624,00 \$	✓	
Cellier : tablettes en merisier et porte coulissante en verre givré	6400 - Ébéné ▾	1	forfait ▾	1150 📄	780 📄	18	2277.4	2 277,40 \$ cost 1 930,00 \$	✓	10

Materials cost calculator

How many purchase units for 22 pi.lin, and at what price each?

Qty Purchase unit

1 lot × 14800

\$

14 800,00 \$ ÷ 22 pi.lin = **672,73 \$ / pi.lin**

Finition
9250 - Gypse et plâtre ▾
3 629,42 \$
- margin 16,411 %

Section note (optional)

Description	Cost code	Qty	Unit	Materials	Labour	Markup %	Unit price	Amount	Tx	est. h
Céramique murale du dossierer (tuiles 3 x 12 po)	9300 - Célar ▾	48	pi² ▾	2.1 📄	9.5 📄	18	13.69	657,02 \$ cost 556,80 \$	✓	
Réparation de gypse et tirage de joints	9250 - Gypr ▾	380	pi² ▾	0.85 📄	1.95 📄	20	3.36	1 276,80 \$ cost 1 064,00 \$	✓	
Peinture deux couches, cuisine et salle à manger	9900 - Peinti ▾	900	pi² ▾	0.32 📄	1.25 📄	20	1.88	1 695,60 \$ cost 1 413,00 \$	✓	



SELL

SIGNED ONLINE, PROJECT LAUNCHED

The client approves the quote in their portal by typing their name. The project turns active, the budget is set and the project is created in Xero.

Approval on the client's phone.

The project turns active.

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Constructions Pierre...

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P~2026-016 · Catherine et Louis Beaulieu

412 des Mésanges - Cuisine et salle à manger

2026-09-08 → 2026-11-20 Budget 49 093,98 \$

Xero project : Synced Voir dans Xero Active

Summary Finances **Quote** Costs Time Daily log Schedule To-dos Invoices Change orders Purchase orders Bid requests

← Quotes

S-2026-0031 v2 Accepted Your view Client preview

PDF Accepted copy (PDF) Send by email Save as template New version

Approved by the client (Catherine Beaulieu) on 2026-10-16

Exactly what the client sees in the PDF and in the client portal.

Cuisine ouverte sur la salle à manger

Version 2 suivant notre rencontre du 19 août : ajout du cellier avec porte coulissante, îlot agrandi (comptoir de quartz 68 pi²) ; le raccord de plancher de la salle à manger est retiré (vous conservez le plancher existant).

TASK	QTY	AMOUNT
Protection et démolition Planchers protégés du début à la fin ; accès par la porte de côté.		2 015,60 \$
Protection des planchers, des accès et de la poussière (zipwall)	1 forfait	
Démolition de la cuisine existante et évacuation des débris	220 pi²	
Conteneur 20 vg³ (location et disposition)	1 unité	
Structure : ouverture du mur porteur		4 569,96 \$
Poutre LVL 3 pils 1 3/4 x 11 7/8 po, poteaux et étaieiment temporaire	1 forfait	
Plans et calculs d'ingénieur pour la poutre (scellés)	1 forfait	
Électricité et plomberie		7 056,00 \$

What the client sees: section subtotals, payment schedule, terms.

BUILD

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Planning

Who works where, day by day. Click a cell to assign; click a label to edit.

By worker By project < This week > 19 oct. au 25 oct. 2026

Label: project code · hours. Triangle = conflict. Grey = absence.

Add an absence Copy the previous week Print

Worker	Lun. 19 Oct.	Mar. 20 Oct.	Mer. 21 Oct.	Jeu. 22 Oct.	Ven. 23 Oct.	Sam. 24 Oct.	Dim. 25 Oct.
Alexandre Gagnon-Roy Chef d'équipe	P-2026-016 07:00	P-2026-016 07:00	P-2026-016 07:00	P-2026-016 07:00	P-2026-016 07:00		
Julien Marchand Chargé de projet et estimateur							
Kevin Thibodeau Menuisier	P-2026-016 07:00	P-2026-016 07:00	P-2026-016 07:00	P-2026-016 07:00	P-2026-017 07:00		
Maxime Pelletier Manœuvre	P-2026-018 07:00	P-2026-018 07:00	P-2026-018 07:00	P-2026-017 07:00	P-2026-017 07:00		
Nadia Ouellet Contremaîtresse	P-2026-018 07:00	P-2026-018 07:00	P-2026-018 07:00	P-2026-018 07:00	P-2026-018 07:00		
Olivier Lachance Manœuvre	P-2026-017 07:00	P-2026-017 07:00	P-2026-018 07:00	P-2026-018 07:00	P-2026-018 07:00		
Samuel Bérubé Menuisier	P-2026-017 07:00	P-2026-017 07:00	P-2026-017 07:00	Training P-2026-017 07:00 ⚠	P-2026-017 07:00		
Total	51,50 h	51,50 h	51,50 h	51,50 h	51,50 h	0,00 h	0,00 h

The week of October 19; the triangle flags a training day that conflicts with an assignment.

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P-2026-018 · Syndicat de copropriété Les Jardins du Fleuve

Jardins du Fleuve - Balcons et garde-corps (phase 1)

2026-08-24 → 2026-12-04 Budget 203 238,30 \$

Xero project : Synced

Voir dans Xero

Active

Summary

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Bid requests

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List

Gantt

Add

Drag a bar to move it, pull its ends to stretch it; click to edit.

Item

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

29

30

31

1

2

3

4

5

6

7

8

9

10

11

12

13

14

Installation de l'échafaudage

Démolition du béton; balcons...

Réparation des dalles 1 à 12

Membrane, balcons 1 à 12

Démolition et dalles, balcons 1...

Garde-corps aluminium, balco...

Membrane, balcons 13 à 24

Garde-corps aluminium, balco...

Démontage de l'échafaudage

Visite de réception avec le co...

Quellier, Maxime Pelletier

de-corps aluminium, balcons 1 à 12

Membrane, balcons 13 à 24 Nadia Ouellet, Olivier Lach...

Today

Planned project end (2026-12-04)

Milestone

Planned crew (next 14 days)

2026-10-19

Nadia Ouellet

07:00 – 16:00

2026-10-19

Maxime Pelletier

07:00 – 15:30

2026-10-20

Nadia Ouellet

07:00 – 16:00

2026-10-20

Maxime Pelletier

07:00 – 15:30

2026-10-21

Maxime Pelletier

07:00 – 15:30

2026-10-21

Nadia Ouellet

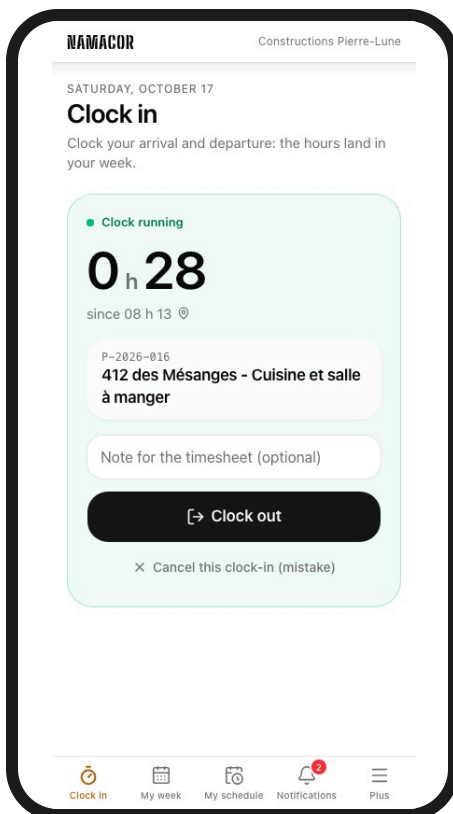
07:00 – 16:00

Open the planning board

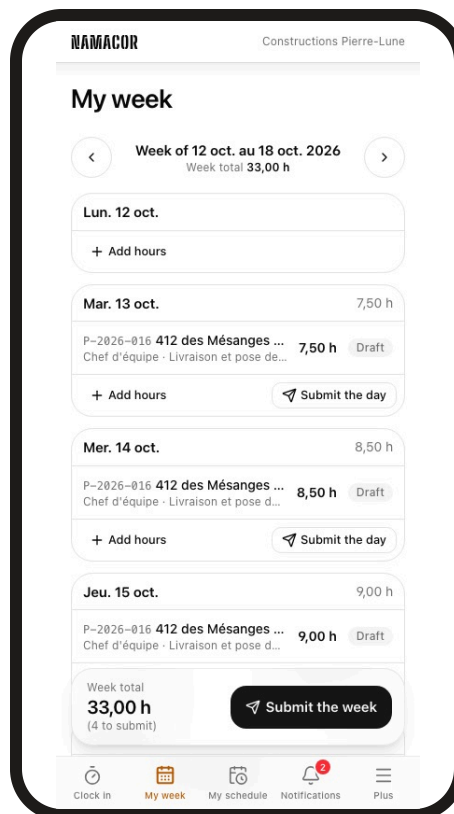
The balcony project's Gantt, with the step blocked by the weather.

5 BUILD HOURS COME IN FROM THE PHONE

Clock in and out, hours already coded, a daily log with photos. The office approves the week in one click, and the labour cost is frozen at the right rate.



Clock in



My week



Daily log with photos

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Constructions Pierre-Lune

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SD

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Owner

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Carl

Export (Excel)

12 oct. au 18 oct. 2026

All workers

All projects

All

Filter

Approve (0)

Reject

Total 196,00 h

Add for a worker

Alexandre Gagnon-Roy

Open the week

33,00 h

0,00 \$

Approve the week

2026-10-13 P-2026-016 412 des Mésanges - Cuisine et salle à manger · Chef d'équipe · Livraison et pose des armoires

7,50 h

Draft

2026-10-14 P-2026-016 412 des Mésanges - Cuisine et salle à manger · Chef d'équipe · Livraison et pose des armoires

8,50 h

Draft

2026-10-15 P-2026-016 412 des Mésanges - Cuisine et salle à manger · Chef d'équipe · Livraison et pose des armoires

9,00 h

Draft

2026-10-16 P-2026-016 412 des Mésanges - Cuisine et salle à manger · Chef d'équipe · Pose des caissons du haut et ajustement des portes

8,00 h

Draft

Julien Marchand

Open the week

3,00 h

0,00 \$

Approve the week

2026-10-13 P-2026-018 Jardins du Fleuve - Balcons et garde-corps (phase 1) · Chargé de projet · Inspection avec l'ingénieur

3,00 h

Submitted

Kevin Thibodeau

Open the week

29,00 h

0,00 \$

Approve the week

2026-10-13 P-2026-016 412 des Mésanges - Cuisine et salle à manger · Menuisier · Livraison et pose des armoires

8,00 h

Draft

2026-10-14 P-2026-016 412 des Mésanges - Cuisine et salle à manger · Menuisier · Livraison et pose des armoires

9,00 h

Draft

2026-10-15 P-2026-016 412 des Mésanges - Cuisine et salle à manger · Menuisier · Livraison et pose des armoires

8,00 h

Draft

2026-10-16 P-2026-016 412 des Mésanges - Cuisine et salle à manger · Menuisier · Livraison et pose des armoires

4,00 h

Draft

Maxime Pelletier

Open the week

36,50 h

0,00 \$

Approve the week

2026-10-12 P-2026-018 Jardins du Fleuve - Balcons et garde-corps (phase 1) · Manoeuvre · Démolition et dalles, balcons 13 à 24

7,50 h

Submitted

2026-10-13 P-2026-018 Jardins du Fleuve - Balcons et garde-corps (phase 1) · Manoeuvre · Démolition et dalles, balcons 13 à 24

8,00 h

Submitted

2026-10-14 P-2026-018 Jardins du Fleuve - Balcons et garde-corps (phase 1) · Manoeuvre · Démolition et dalles, balcons 13 à 24

8,00 h

Submitted

The week's hours, ready to approve.

NamaCor Overview · Constructions Pierre-Lune (demo)

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Forward a bill to your receiving address: NamaCor reads the supplier, amounts and taxes, suggests the project and cost code, and sends it to Xero with its receipt.

A Céramiques Arc-en-Pierre bill, read and matched to the Lapointe basement.

7 WORK WITH THE CLIENT EXTRAS APPROVED BEFORE THEY ARE BUILT

Change orders with supporting documents, finish selections against an allowance: the client decides online and the difference is added to the contract.

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Constructions Pierre-Lune

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P-2026-018 · Syndicat de copropriété Les Jardins du Fleuve
Jardins du Fleuve - Balcons et garde-corps (phase 1)
2026-08-24 → 2026-12-04 Budget 203 238,30 \$

Xero project : Synced Voir dans Xero Active

Summary Finances Quote Costs Time Daily log Schedule To-dos Invoices **Change orders** Purchase orders Bid requests

← Change orders
CO-01 Accepted Your view Client preview PDF Approved copy (PDF) Send by email

Title
Remplacement de 3 solives de rive (balcons 4, 9 et 11)
Date: 2026-09-10

Explanation of the work
Pendant la démolition du 8 septembre, nous avons découvert des solives de rive pourries sous les balcons 4, 9 et 11. L'ingénieur demande leur remplacement avant la réfection des dalles (voir la note technique jointe).
Why this change, what is added or removed. Printed at the top of the document.

Structure
6100 · Charpente et bois c 2 646,60 \$
est. h 8,00 h · margin 28,814 %

Section note (optional)

Description	Cost code	Qty	Unit	Materials	Labour	Markup %	Unit price	Amount	Tx	est. h
Étalement temporaire et remplacement des solives de rive (bois traité 2x10)	6100 · Charp	3	unité	420	208	15	722.2	2 166,60 \$ cost 1 884,00 \$	✓	8
Note technique de l'ingénieur	1290 · Frais	1	forfait	—	—	15	480	480,00 \$	✓	

Supporting documents (1)
Ticked documents are appended to the PDF sent to the client (and to the accepted copy).
Project files Supplier bills

Subtotal	2 646,60 \$
GST (5 %)	132,33 \$
QST (9.975 %)	264,00 \$

Rotten joists found during demolition: the change order, with the engineer's note.

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Constructions Pierre-Lune

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Owner

[+]

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P-2026-016 · Catherine et Louis Beaulieu

Xero project : Synced

Voir dans Xero

Active

412 des Mésanges - Cuisine et salle à manger

2026-09-08 → 2026-11-20

Budget 49 093,98 \$

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< Client selections

Comptoir de quartz — cuisine et îlot

Confirmed

Comptoirs

Allowance

5 300,00 \$

Answer expected by

2026-10-20

Client's choice

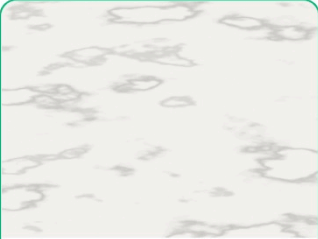
Blanc Calacatta (veiné) · 5 576,00 \$ (+276,00 \$)

Chosen by Catherine Beaulieu on 2026-10-16

See the change order →

Environ 68 pi², épaisseur 3 cm, bord droit, découpe d'évier sous-plan. Le prix comprend la fabrication et la pose.

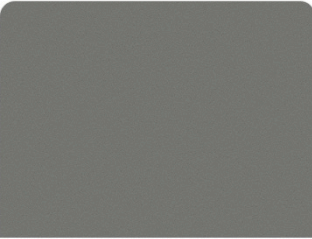
Options (3)



Blanc Calacatta (veiné) ★✓

5 576,00 \$
+276,00 \$

Veinage gris doux, fini poli.
Céramiques Arc-en-Pierre QZ-CAL-3



Gris béton

5 066,00 \$
-234,00 \$

Fini mat, très tolérant aux traces.
Céramiques Arc-en-Pierre QZ-GRB-3



Noir absolu

5 372,00 \$
+72,00 \$

Fini suédé, contraste avec les armoires blanches.
Céramiques Arc-en-Pierre QZ-NOA-3

The quartz countertop: three options and each one's difference with the allowance.

NamaCor Overview · Constructions Pierre-Lune (demo)

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Client invoices

Every invoice: to send, sent, overdue, partly paid or paid. Payments are read back from Xero.

Outstanding

138 430,32 \$

Overdue

14 111,46 \$

Issued, to send

3

Drafts

1

All Open Draft To send Sent Overdue Partly paid Paid

All projects

Filter

Number	Project - client	Issued - due	Total	Balance	Status	Actions
F-2026-0056	P-2026-016 412 des Mésanges - Cuisine... Catherine et Louis Beaulieu	2026-10-16 · 2026-11-15	1 822,93 \$	1 822,93 \$	Sent	
F-2026-0055	P-2026-016 412 des Mésanges - Cuisine... Catherine et Louis Beaulieu	2026-09-08 · 2026-10-08 9 d overdue	14 111,46 \$	14 111,46 \$	Overdue	
F-2026-0054	P-2026-016 412 des Mésanges - Cuisine... Catherine et Louis Beaulieu	2026-08-24 · 2026-09-23	14 111,46 \$	0,00 \$	Paid	Open
Draft	P-2026-018 Jardins du Fleuve - Balcons ... Syndicat de copropriété Les Jardins du Fleuve	2026-10-16	46 126,06 \$		Draft	Open
F-2026-0053	P-2026-018 Jardins du Fleuve - Balcons ... Syndicat de copropriété Les Jardins du Fleuve	2026-09-30 · 2026-10-30	57 657,59 \$	57 657,59 \$	To send	
F-2026-0052	P-2026-015 Clinique Lumière - Aménage... Clinique dentaire Lumière	2026-09-25 · 2026-10-25	33 563,81 \$	33 563,81 \$	To send	
F-2026-0051	P-2026-017 1875 des Hirondelles - Finiti... Geneviève Lapointe	2026-09-21 · 2026-10-21	15 148,47 \$	15 148,47 \$	To send	
F-2026-0050	P-2026-017 1875 des Hirondelles - Finiti... Geneviève Lapointe	2026-09-03 · 2026-10-03	15 148,47 \$	0,00 \$	Paid	Open
F-2026-0049	P-2026-015 Clinique Lumière - Aménage... Clinique dentaire Lumière	2026-08-31 · 2026-09-30	50 345,72 \$	0,00 \$	Paid	Open
F-2026-0048	P-2026-014 57 des Pruches - Salle de b... Pierre-Luc Gauthier	2026-08-14 · 2026-09-13	5 304,79 \$	0,00 \$	Paid	Open

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Constructions Pier...

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P~2026-017 - Geneviève Lapointe

1875 des Hirondelles - Finition du sous-sol

Xero project : Synced

Voir dans Xero

Active

2026-09-21 → 2026-11-13 Budget 53 545,29 \$

Summary

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Project finances

Contract, costs, billing, collections and margin: current per NamaCor (approved hours, recorded costs) and Xero (payments).

Revised contract

53 545,29 \$

Quote 52 701,79 \$ + ac...

Costs to date

14 839,00 \$

Suppliers 12 526,25 \$ - ...

Billed

26 350,90 \$

49 % of contract - 27 1...

Collected

15 148,47 \$

Outstanding 15 148,47 \$

Margin to date

11 511,90 \$

44 % of billed (billed - ...)

Projected margin

-2 208,75 \$

Estimate at completion ...

Watch list

▲ Negative projected margin (-2 208,75 \$): the estimate at completion exceeds the contract.

• 57,00 h submitted, awaiting approval (0,00 \$).

• 1 open purchase order(s): 2 780,00 \$ committed but not billed yet (included in the projection).

Contract

Accepted quote	52 701,79 \$
Accepted change orders	843,50 \$
Revised contract	53 545,29 \$
Proposed change orders (0)	0,00 \$
Left to bill	27 194,39 \$
Approved hours / budget	65,50 h / 5,00 h
Submitted hours pending	57,00 h

Billing and collections

Billed (before tax)	26 350,90 \$
Billed (taxes included)	30 296,94 \$
Collected (Xero)	15 148,47 \$
Outstanding	15 148,47 \$
Overdue (0)	0,00 \$
Draft invoices (0)	0,00 \$
Pass-throughs to rebill (0, with markup)	0,00 \$

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NAMACOR

Constructions Pierre-Lune

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CONTACTS

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Suppliers

Team

Settings

SD

Sophie Dorval

Owner

FR

EN

P-2026-018 · Syndicat de copropriété Les Jardins du Fleuve

Xero project : Synced

Voir dans Xero

Active

Jardins du Fleuve - Balcons et garde-corps (phase 1)

2026-08-24 → 2026-12-04 Budget 203 238,30 \$

Summary

Finances

Quote

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Change orders

Purchase orders

Bid requests

Costs

Total before tax: 82 820,00 \$

5000 Métaux - 33 360,00 \$

3000 Béton - 28 200,00 \$

1210 Location d'outils et équipements - 11 600,00 \$

7000 Isolation et étanchéité - 6 720,00 \$

1110 Conteneurs et gestion des déchets - 2 940,00 \$

Date	Supplier	Cost code	Invoice no.	Before tax	Taxes	Total	Xero	Actions
2026-10-14	Garde-corps Alu-Rive inc. Supplier bill	5000 · Métaux	ALR-2026-118	33 360,00 \$	4 995,66 \$	38 355,66 \$	Approved	↗ ↻ 📧 Resend 🗑 Delete
2026-09-30	Maçonnerie Granitek Subcontractor	3000 · Béton	GRK-1180	28 200,00 \$	4 222,95 \$	32 422,95 \$	Xero draft	↗ ↻ 📧 Resend 🗑 Delete
2026-09-29	Matériaux Belle-Rive inc. Supplier bill	7000 · Isolation et étanchéité	MBR-47790	6 720,00 \$	1 006,32 \$	7 726,32 \$	Xero draft	↗ ↻ 📧 Resend 🗑 Delete
2026-09-24	Location Outils Pro-Loc Supplier bill	1210 · Location d'outils et équipements	PL-55340	5 800,00 \$	868,55 \$	6 668,55 \$	Xero draft	↗ ↻ 📧 Resend 🗑 Delete
2026-09-05	Conteneurs Vrac-Sud Supplier bill	1110 · Conteneurs et gestion des déchets	VS-9011	2 940,00 \$	440,27 \$	3 380,27 \$	Approved	↗ ↻ 📧 Resend 🗑 Delete
2026-	Location Outils Pro-Loc	1210 · Location d'outils et	PL-55102	5 800,00 \$	868,55 \$	6 668,55 \$	Xero draft	↗ ↻ 📧 Resend 🗑 Delete

Every cost, with its receipt, sent to Xero to the right account and project.

NamaCor Overview · Constructions Pierre-Lune (demo)

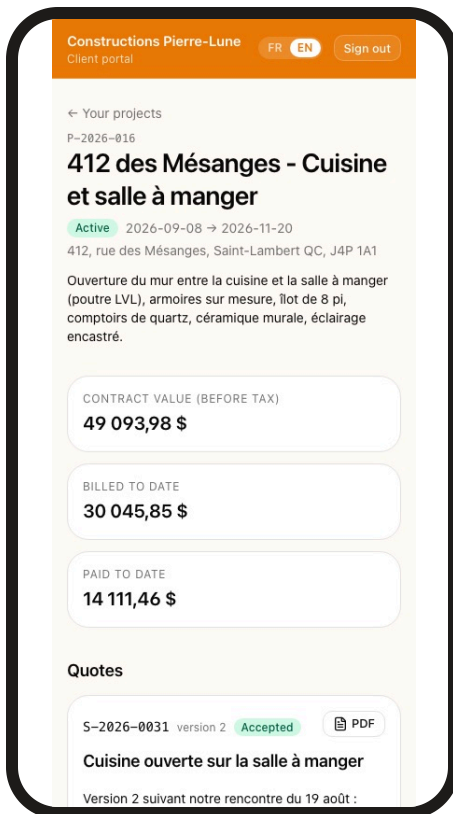
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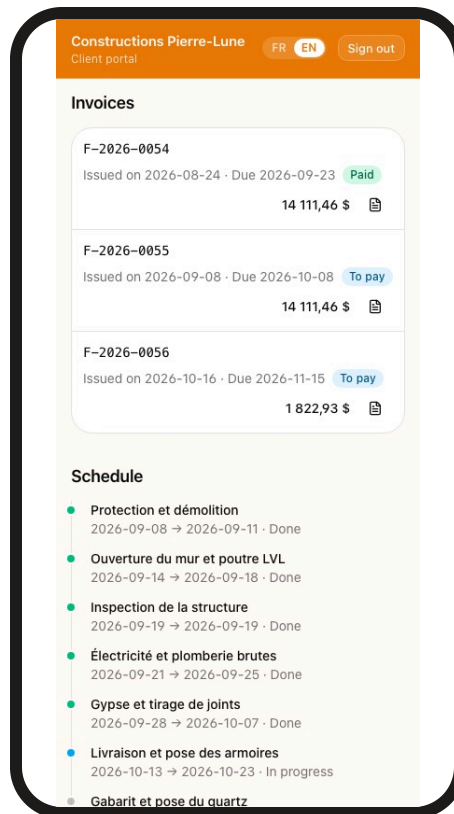
WORK WITH THE CLIENT

A REASSURED CLIENT, AND CARL TO HELP YOU

The client follows the project in their portal: contract, invoices, schedule, photos, choices to make. In the office, Carl answers your questions with your own numbers.



The project as the client sees it



Their invoices



Site photos

 Carl

×

Your NamaCor assistant: projects, invoices, costs, hours and tasks.

dollars, so you'd have to work out its cost yourself.

Context:

- Contract: 203,238.30 \$ before taxes (quote 200,591.70 \$ + CO-01 accepted for 2,646.60 \$)
- CO-02 for the frosted glass privacy screens (7,031.10 \$) is still waiting for the client's answer
- Still to bill: 112,972.03 \$ before taxes. Paid so far: only 30,000 \$ taxes included. There's also a draft invoice on this project.

What's over budget: nothing, strictly speaking. Every cost code is below its planned cost. The one exception is:

- **1110 Containers and waste management:** 2,940 \$ spent with no planned cost entered. That's still well below the 5,880 \$ sold on that line, so it's not a real overrun.

Codes to watch: these are at 50% of planned cost or more:

- Metals: 33,360 \$ of 66,720 \$ planned
- Concrete: 28,200 \$ of 56,400 \$
- Tool rental: 11,600 \$ of 20,300 \$ (57%)

Whether that's fine depends on how far along the work is. Also, 1202 Project manager (10,780 \$ sold) has no costs entered, since that's internal time.

Ask a question...

↑

The assistant can make mistakes: check important numbers in NamaCor.

 New conversation

Carl answers with your numbers: here, a project's margin and what is over budget.

Constructions Pierre-Lune inc. and every person, address and document in this guide are fictitious. NamaCor is a product of Namaca Services Inc., Montréal. For a demo: namacor.ca.